**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 9 June 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC338”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 9 June 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC338

**Nominal Issued** R 75,000,000.00

**Issue Price** 100%

**Coupon** 5.962% (3 Month JIBAR as at 09 Jun 2020 of 3.942% plus 202bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 June 2021

**Books Close Date** 5 March, 5 June, 5 September, 5 December

**Interest Payment Date(s)** 9 March, 9 June, 9 September, 9 December

**Last Day to Register** By 17:00 on4 March, 4 June, 4 September, 4 December

**Issue Date** 9 June 2020

**Date Convention** Modified Following

**Interest Commencement Date** 9 June 2020

**First Interest Payment Date** 9 September 2020

**ISIN No.** ZAG000168535

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRC338%20Pricing%20Supplement%2009062020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000